

**Goodrich Independent School District**  
**Debt Transparency Information**  
**August 31, 2021**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
Unlimited Tax School Building Bonds, Series 2016A	Yes	\$ 2,400,000	08/31/2021	\$ 2,400,000	\$ 842,006	\$ 3,242,006	02/15/2041
Unlimited Tax Refunding Bonds, Series 2016B	Yes	595,000	08/31/2021	185,000	5,044	190,044	02/15/2023
				<u>\$ 2,585,000</u>	<u>\$ 847,050</u>	<u>\$ 3,432,050</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Unlimited Tax School Building Bonds, Series 2016A	NR	A/AAA	NR	NR
Unlimited Tax Refunding Bonds, Series 2016B	NR	A	NR	NR

**Stated Purpose:**

Unlimited Tax School Building Bonds, Series 2016A	School Buildings & Buses
Unlimited Tax Refunding Bonds, Series 2016B	Refunding for savings

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Unlimited Tax School Building Bonds, Series 2016A	\$ 2,400,000	\$ 2,400,000	\$ -
Unlimited Tax Refunding Bonds, Series 2016B	558,993	558,993	-

**Debt Summary:**

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 2,995,000	\$ 2,585,000	\$ 3,432,050
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 2,585,000	\$ 3,432,050
Total authorized debt secured by Ad Valorem Taxation:	\$ 2,995,000		
Total outstanding Ad Valorem debt obligations:		\$ 2,585,000	\$ 3,432,050
Total authorized Ad Valorem debt per capita:	\$ 1,611		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,391	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 1,846
	<u>Population</u>		
2022 Population <sup>(a)</sup> :	1,859		

<sup>(a)</sup> Source: The Texas Municipal Advisory Council of Texas.