

Goodrich Independent School District
Debt Transparency Information
August 31, 2019

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Unlimited Tax School Building Bonds, Series 2016A	Yes	\$ 2,400,000	08/31/2019	\$ 2,400,000	\$ 980,831	\$ 3,380,831	02/15/2041
Unlimited Tax Refunding Bonds, Series 2016B	Yes	595,000	08/31/2019	360,000	18,656	378,656	02/15/2023
				<u>\$ 2,760,000</u>	<u>\$ 999,488</u>	<u>\$ 3,759,488</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Unlimited Tax School Building Bonds, Series 2016A	NR	A/AAA	NR	NR
Unlimited Tax Refunding Bonds, Series 2016B	NR	A	NR	NR

Stated Purpose:

Unlimited Tax School Building Bonds, Series 2016A	School Buildings & Buses
Unlimited Tax Refunding Bonds, Series 2016B	Refunding for savings

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Unlimited Tax School Building Bonds, Series 2016A	\$ 2,400,000	\$ 2,400,000	\$ -
Unlimited Tax Refunding Bonds, Series 2016B	558,993	558,993	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 2,995,000	\$ 2,760,000	\$ 3,759,488
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 2,760,000	\$ 3,759,488
Total authorized debt secured by Ad Valorem Taxation:	\$ 2,995,000		
Total outstanding Ad Valorem debt obligations:		\$ 2,760,000	\$ 3,759,488
Total authorized Ad Valorem debt per capita:	\$ 1,627		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,499	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 2,042
	<u>Population</u>		
2019 Population ^(a) :	1,841		

^(a) Source: The Texas Municipal Advisory Council of Texas.